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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1288)

US\$500,000,000 0.70 per cent. Notes due 2024

(Stock Code: 40727) (the “2024 Notes”)

US\$500,000,000 1.25 per cent. Notes due 2026

(Stock Code: 40728) (the “2026 Notes”, together with the 2024 Notes, the “Notes”)

issued under the U.S.\$15,000,000,000 Medium Term Note Programme

Joint Global Coordinators and Joint Lead Managers

**Agricultural Bank of China
Limited Hong Kong Branch**

ABC International

Bank of China

Bank of China (Hong Kong)

Bank of Communications

**China Construction Bank
(Asia)**

Citigroup

CLSA

Crédit Agricole CIB

HSBC

Mizuho Securities

Standard Chartered Bank

Joint Lead Managers

**Agricultural Bank of China
Limited Macao Branch**

BNP PARIBAS

**China Everbright Bank
Hong Kong Branch**

Chiyu Bank

CMBC Capital

**CMB Wing Lung Bank
Limited**

DBS Bank Ltd.

Haitong International

ICBC International

ICBC (Asia)

ICBC Singapore

**Industrial Bank Co., Ltd.
Hong Kong Branch**

Nanyang Commercial Bank

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by Agricultural Bank of China Limited Hong Kong Branch issued under the U.S.\$15,000,000,000 Medium Term Note Programme of Agricultural Bank of China Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 24 August 2020 and the pricing supplements dated 9 June 2021. The listing of, and permission to deal in, the Notes is expected to become effective on 18 June 2021.

Hong Kong, 17 June 2021

As at the date of this announcement, the executive directors are Mr. GU Shu, Mr. ZHANG Qingsong, Mr. ZHANG Xuguang and Mr. LIN Li; the non-executive directors are Mr. ZHU Hailin, Mr. LIAO Luming, Mr. LI Qiyun, Mr. LI Wei, Mr. WU Jiangtao and Ms. ZHOU Ji; and the independent non-executive directors are Ms. XIAO Xing, Mr. WANG Xinxin, Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret and Mr. LIU Shouying.